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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**COSL SINGAPORE CAPITAL LTD.**

*(incorporated in Singapore with limited liability)*

*(as Issuer)*

**US\$500,000,000 4.5 per cent. guaranteed notes due 2025 (the “Notes”)**

**Issue price: 99.388 per cent.**

**(Stock code: 5551)**

**under its US\$3,500,000,000 Euro Medium Term Note Programme**

**Unconditionally and Irrevocably Guaranteed by**

**COSL**

**中海油田服务股份有限公司**

**China Oilfield Services Limited**

*(Incorporated in the People’s Republic of China as a joint stock limited liability company)*

**(Stock Code: 2883)**

*(as Guarantor)*

## *Joint Lead Managers*

BOCI Asia Limited	Goldman Sachs (Asia) L.L.C.
The Hongkong and Shanghai Banking Corporation Limited	Australia and New Zealand Banking Group Limited
Citigroup Global Markets Limited	Credit Suisse Securities (Europe) Limited
DBS Bank Ltd.	J.P. Morgan Securities plc
Standard Chartered Bank	UBS AG, Hong Kong Branch

Application has been made by China Oilfield Services Limited (the “**Guarantor**”) and COSL Singapore Capital Ltd. (the “**Issuer**”) to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes as described in the offering circular dated 20 July 2015 and the pricing supplement dated 23 July 2015. The Notes will be offered by way of debt issues to professional investors only. The listing of the Notes is expected to become effective on or about 31 July 2015.

Hong Kong, 27 July 2015

*As at the date of this announcement, the executive directors of the Guarantor are Li Yong and Li Feilong; the non-executive directors of the Guarantor are Liu Jian and Zeng Quan; and the independent non-executive directors of the Guarantor are Fong Wo, Felix, Law Hong Ping, Lawrence and Fong Chung, Mark.*

*As at the date of this announcement, the directors of the Issuer are Qi Meisheng, Wang Zhiping and Zhou Minghua.*